

GUARDIANSHIP QUESTIONNAIRE

1. WARD

Ward Last Name:	Ward First Name:	Ward Middle Name:	Ward Maiden Name:
SSN:	Date of Birth:	Age:	
Street Address:	City:	State:	Zip:
Home Phone:	Work Phone:	Cell Phone:	

2. GUARDIAN

Guardian Last Name:	Guardian First Name:	Guardian Middle Name:	Guardian Maiden Name:
Date of Birth	Place of Birth:		
Social Security Number:	Drivers' Lic. #	Drivers' Lic. State:	
Relationship to Ward:			
Home Street Address:	City:	State:	Zip:
Employer:	Occupation:		
Business Address:	City:	State:	Zip:
Home Phone:	Ward Phone:	Cell Phone:	

1. Request the court take judicial notice of the pleadings and citations on record including the doctor's report. Ask that the court swear in Applicant.

2. Applicant: State Name, Address, and Social Security.

3. What type of guardianship is sought?

4. State your relationship to the Ward.

5. Describe the incapacity of the Ward.

6. Why are you seeking a guardianship?

7. Where is the Ward living?

8. If the Ward is living in an institution or facility, which one?

9. Is the Ward married? Name of spouse.

10. Does the Ward have any brothers or sisters? Names.

11. Does the Ward have any living parents?

12. Proof of notice of personal citation to spouse.

13. Proof of notice to institutions, siblings, and parents.

14. Describe Ward's estate. What financial assets does the Ward have?

15. Do you have any knowledge of Power of Attorneys?

16. MINORS:

Names of Parents, next of kin, and status: _____

Is there a conservatorship? _____

17. If over 60: Names, addresses, of proposed ward's spouse, siblings, and children or next of kin.

18. Where is the Ward's estate located? Property? Bank accounts?

19. Knowledge of a preneed designation of guardianship.

20. Is applicant for guardian under a guardianship or do you have any legal disability which would render you unable to serve as guardian?

21. Are you a party to a lawsuit to which the proposed ward is also a party?

22. Do you owe any money to the proposed ward?

23. Do you have a claim against the proposed Ward's property?

24. Do you believe that you have the experience and education to be a good guardian?

25. Are you capable of prudently managing and controlling the Ward's estate?

26. Is there any reason why you should not be appointed guardian?

27. Do you understand that you will have to file with the court an annual report describing the condition and well being of the Ward; If estate then annual accounting also.

28. Do you understand that as the Guardian you will be required to execute and give bond in the amount that the court requires?

29. Are you a person of good character?
